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Noteholders of Pacific Gas and Electric Company*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

-and-

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF CONTINUED HEARING ON
THE MAKE-WHOLE/OPTIONAL
REDEMPTION ISSUE**

**[Related to Dkt. Nos. 4540, 4896, 4898, 4902,
4903, 5189, 5190]**

☐ Affects PG&E Corporation

☐ Affects Pacific Gas and Electric Company

☒ Affects both Debtors

**All papers shall be filed in the Lead Case, No.
19-30088 (DM)*

1 **PLEASE TAKE NOTICE THAT** on January 29, 2019, PG&E Corporation
2 and Pacific Gas and Electric Company, the debtors in possession (the “**Debtors**”) in the above-
3 captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary petition for relief
4 under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United
5 States Bankruptcy Court for the Northern District of California (San Francisco Division) (the
6 “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE THAT** the Bankruptcy Court ordered briefing
8 and oral argument on whether the Utility Funded Debt Claims are entitled to any make-
9 whole/optional redemption or similar amount upon payment of the Utility Funded Debt Claims
10 on the effective date of any chapter 11 plan of reorganization (the “**Make-Whole/Optional**
11 **Redemption Issue**”) [Dkt. No. 4540].

12 **PLEASE TAKE FURTHER NOTICE THAT** the hearing on the Make-
13 Whole/Optional Redemption Issue (the “**Hearing**”) was scheduled for January 14, 2020 at 10:00
14 a.m. (Pacific Time) in the courtroom of the Honorable Dennis Montali, United States Bankruptcy
15 Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102
16 [Dkt. No. 5354].

17 **PLEASE TAKE FURTHER NOTICE THAT** on January 14, 2020, the Hearing was
18 continued to January 21, 2020 at 1:00 p.m. (Pacific Time).

19 **PLEASE TAKE FURTHER NOTICE THAT** on January 17, 2020, the Hearing was
20 continued to January 23, 2020 at 1:00 p.m. (Pacific Time) [Dkt. No. 5411].

21 **PLEASE TAKE FURTHER NOTICE THAT** on January 22, 2020, the Hearing was
22 continued to January 29, 2020 at 10:00 a.m. (Pacific Time) [Dkt. No. 5449].

23 **PLEASE TAKE FURTHER NOTICE THAT** pursuant to the terms of the
24 Restructuring Support Agreement, dated January 22, 2020 (the “**Noteholder RSA**”) among the
25 Debtors, the Consenting Noteholders, and the Shareholder Proponents (each, as defined in the
26 Noteholder RSA), and upon the consent of BOKF, NA (solely in its capacity as Indenture
27 Trustee for the Utility Senior Notes) and the Official Committee of Unsecured Creditors, the
28 Hearing is adjourned without a further hearing date, subject to the terms of the Noteholder RSA
and further order of the court.

PLEASE TAKE FURTHER NOTICE THAT briefing concerning the Make-
Whole/Optional Redemption Issue can be viewed and/or obtained: (i) by accessing the Court’s
website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court
at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and
claims agent, Prime Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844)
339- 4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by
email at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access
documents on the Bankruptcy Court’s website.

1 Dated: January 27, 2020

AKIN GUMP STRAUSS HAUER & FELD LLP

2 By: /s/ Ashley Vinson Crawford

3 Ashley Vinson Crawford (SBN 257246)

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